

How Can I Help You?

Are you looking to Purchase Refinance Renew Seek a Pre-Qualification for a Mortgage

Are you a First-Time Home Buyer? Yes No Is the Co-Applicant a First-Time Home Buyer? Yes No

Are you looking for a Single Family Home Townhouse/Condo In what price range?

What monthly payment are you comfortable with per month? (including Property Tax and Strata)

How much down payment do you have available?

Is your down payment from Sale of a property Savings Gift from Family Borrowed

Is this property to be your Owner Occupied Rental Property Vacation/Second Home

How long do you plan on owning this property? 1-3 years 3-5 years 5-7 years 5 years +

Applicant Information

Full Name		Date of Birth			SIN	
Marital Status	Married	Single	Separated	Divorced	Common Law	Other
Number of Dependents	Do you		Own	Rent	Other	Rent \$ (if applicable)
Current Address						
	City/Town		Province	Postcode	How Long?	
Previous Address (if less than 3 years at current address)						
	City/Town		Province	Postcode	How Long?	
Contact Details		Home Phone		Mobile	Email	
Current Employer			Time with Employer		Occupation	
Employer's Address					Employer's Phone	
Income	Salary	Hourly	Commission	Self Employed	Contract	Time in Industry
Employment	Full Time	Part Time	Rate		Gross Annual Income	
Previous Employer			Time with Employer		Occupation	
Employer's Address					Employer's Phone	
Income	Salary	Hourly	Commission	Self Employed	Contract	Time in Industry
Employment	Full Time	Part Time	Rate		Gross Annual Income	
Other Income (e.g. Child Tax Credit, Pension, Alimony, Bonuses, etc) - Annual Amount: \$						

Co-Applicant Information

Full Name		Date of Birth			SIN	
Marital Status	Married	Single	Separated	Divorced	Common Law	Other
Number of Dependents	Do you	Own	Rent	Other	Rent \$ (if applicable)	
Current Address						
	City/Town		Province	Postcode	How Long?	
Previous Address (if less than 3 years at current address)						
	City/Town		Province	Postcode	How Long?	
Contact Details	Home Phone		Mobile		Email	
Current Employer			Time with Employer		Occupation	
Employer's Address					Employer's Phone	
Income	Salary	Hourly	Commission	Self Employed	Contract	Time in Industry
Employment	Full Time	Part Time	Rate		Gross Annual Income	
Previous Employer			Time with Employer		Occupation	
Employer's Address					Employer's Phone	
Income	Salary	Hourly	Commission	Self Employed	Contract	Time in Industry
Employment	Full Time	Part Time	Rate		Gross Annual Income	
Other Income (e.g. Child Tax Credit, Pension, Alimony, Bonuses, etc) - Annual Amount: \$						

Assets

Bank Account: Institution	Value
Bank Account: Institution	Value
Stocks/Bonds/Mutual: Institution	Value
RRSP: Institution	Value
Automobile: Year/Make/Model	Value
Automobile: Year/Make/Model	Value
Household Goods: Description	Value
Other: Description	Value
Other: Description	Value

Current Mortgages/Properties Owned

Address		Property Value	
Original Purchase Date	Original Purchase Price	Mortgage Rate %	
Existing Mortgage Bank/Lender	Monthly Payment	Rental Income	
Mortgage Balance	Renewal Date	First \$	Second \$
Address		Property Value	
Original Purchase Date	Original Purchase Price	Mortgage Rate %	
Existing Mortgage Bank/Lender	Monthly Payment	Rental Income	
Mortgage Balance	Renewal Date	First \$	Second \$

Subject Property Information (for the property you would like the mortgage on - if applicable)

Address				Postcode				
Occupancy	Own	Rent	Vacation	Purchase Price		Purchase Date		
Estimated Value (if refinancing)				Constuction Type		Existing	New Build	
# Units (1, Duplex, etc)		Type (detached, semi, townhouse, etc)				Age		
Style (split-level, one storey, two storey, etc)				Tenure	Freehold	Leasehold	Condo	
Square Footage		Lot Size		Sewage	Municipal	Septic	Holding Tank	
Water	Municipal	Well	Garage	Single	Double	None	Attached	Detached
Heating (Forced Air/Electric, etc)				Annual Property Taxes				
Monthly Condo Fees (if applicable)				Rental Income (if applicable)				